

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. It contains the resolutions to be voted on at a General Meeting of the Company to be held on 16 June 2015. If you are in any doubt about the contents of this document or the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser who is authorised under the Financial Services and Markets Act 2000.

If you have sold or otherwise transferred all of your Ordinary Shares, please immediately forward this document, together with the accompanying Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you have sold or transferred only part of your registered holding of Ordinary Shares in the Company, you should retain this document and the accompanying documents. Such documents should, however, not be forwarded to or transmitted into any jurisdiction outside of the UK. Any failure to comply with such restriction may constitute a violation of the securities laws of any such jurisdiction. If you have sold only part of your holding of Ordinary Shares, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected immediately.

Application will be made to the London Stock Exchange for the Placing Shares to be admitted to trading on AIM. It is anticipated that such admission will become effective and that dealings in the Placing Shares will commence at 8.00 a.m. on 17 June 2015.

Rose Petroleum plc

*(Incorporated and registered in England and Wales under the Companies Act 1985,
with registered number 04573663)*

**Proposed Placing of 1,040,000,007 new Ordinary Shares of 0.1 pence each
at 0.3 pence per share
by
Allenby Capital Limited
and
Notice of General Meeting**

Your attention is drawn to the letter from the Chairman of the Company, which is set out on pages 6 to 9 of this document, which recommends that you vote in favour of the Resolutions to be proposed at the General Meeting referred to below.

The Notice of a General Meeting of Rose Petroleum plc, to be held at 10.00 a.m. on 16 June 2015 at the offices of Allenby Capital Limited, 3 St Helen's Place, London, EC3A 6AB, is set out at the end of this document. The accompanying Form of Proxy for use in connection with the General Meeting should be completed and returned as soon as possible and, in any event, so as to reach the Company's registrars, Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU by not later than 10.00 a.m. on 14 June 2015. Completion and return of a Form of Proxy will not preclude Shareholders from attending and voting at the General Meeting should they so wish.

Allenby Capital Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority (the "FCA"), is acting as nominated adviser and broker to the Company in relation to the Placing and Admission. The responsibilities of Allenby Capital Limited (as the Company's nominated adviser and broker under the AIM Rules) are owed solely to London Stock Exchange plc and are not owed to the Company or to any Director, shareholder or any other person, in respect of his decision to acquire shares in the Company in reliance on any part of this document, or otherwise. Allenby Capital Limited is not making any representation or warranty, express or implied, as to the contents of this document. Allenby Capital Limited will not be offering advice and will not otherwise be responsible for providing customer protections to recipients of this document in respect of the Placing or any acquisition of shares in the Company.

This document does not constitute or form part of any offer or instruction to purchase, subscribe for or sell any shares or other securities in Rose Petroleum plc in any jurisdiction in which such offer or instruction would be unlawful nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with any contract therefor. The distribution of this document in jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this document and/or the accompanying Form of Proxy comes should inform themselves about and observe such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction.

FORWARD-LOOKING STATEMENTS

This document includes “forward-looking statements” which includes all statements other than statements of historical fact, including, without limitation, those regarding the Group’s financial position, business strategy, plans and objectives of management for future operations, or any statements preceded by, followed by or that include the words “targets”, “believes”, “expects”, “aims”, “intends”, “will”, “may”, “anticipates”, “would”, “could” or similar expressions or negatives thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Group’s control that could cause the actual results, performance or achievements of the Group to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future. These forward-looking statements speak only as at the date of this document. The Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group’s expectations with regard thereto or any change in events, conditions or circumstances on which any such statements are based unless required to do so by applicable law or the AIM Rules.

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PLACING STATISTICS

Number of Existing Ordinary Shares in issue	1,510,185,120
Placing Price per Placing Share	0.3 pence
Number of Placing Shares being placed on behalf of the Company	1,040,000,007
Enlarged Share Capital following Admission of the Placing Shares	2,550,185,127
Number of Placing Shares as a percentage of the Enlarged Share Capital	40.78 per cent.
Estimated net proceeds receivable by the Company	£3.0 million

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Latest time and date for receipt of Forms of Proxy	10.00 a.m. on 14 June 2015
General Meeting	10.00 a.m. on 16 June 2015
Admission and dealings in the Placing Shares expected to commence on AIM	8.00 a.m. on 17 June 2015

DEFINITIONS

The following definitions apply throughout this document, unless the context requires otherwise:

“Act”	the Companies Act 2006 (as amended).
“Admission”	the admission of the Placing Shares to trading on AIM becoming effective in accordance with rule 6 of the AIM Rules.
“AIM”	the market of that name operated by the London Stock Exchange.
“AIM Rules”	the AIM Rules for Companies and the AIM Rules for Nominated Advisers (as amended from time to time).
“Allenby Capital”	Allenby Capital Limited, a private limited company incorporated in England & Wales under registered number 6706681 and having its registered office at 3 St Helen’s Place, London, EC3A 6AB, the Company’s nominated adviser and broker for the purposes of the Placing and Admission.
“Board” or “Directors”	the directors of the Company as at the date of this document, whose names are set out on page 6 of this document.
“Company” or “Rose”	Rose Petroleum plc, a public limited company incorporated in England & Wales under registered number 04573663 and having its registered office at 145-157 St John Street, London, EC1V 4PW.
“CREST”	the computerised settlement system (as defined in the CREST Regulations) operated by Euroclear UK & Ireland Limited which facilitates the transfer of title to shares in uncertificated form.
“Enlarged Share Capital”	the number of Ordinary Shares in issue immediately following the Placing and Admission.
“Existing Ordinary Shares”	the 1,510,185,120 Ordinary Shares of 0.1 pence each in the capital of the Company in issue at the date of this document.
“Form of Proxy”	the form of proxy enclosed with this document for use by Shareholders in connection with the General Meeting.
“General Meeting” or “GM”	the general meeting of the Company convened for 10.00 a.m. on 16 June 2015, notice of which is set out at the end of this document.
“Group”	the Company together with its Subsidiaries (as defined in the Act) as at the date of this document.
“London Stock Exchange”	London Stock Exchange plc.
“Notice of GM”	the notice convening the GM, which is set out at the end of this document.
“Ordinary Shares”	the ordinary shares of 0.1 pence each in the capital of the Company from time to time.
“Placees”	subscribers for Placing Shares pursuant to the Placing.
“Placing”	the conditional placing by Allenby Capital of the Placing Shares pursuant to the Placing Agreement.

“Placing Agreement”	the conditional agreement dated 19 May 2015 between the Company and Allenby Capital relating to the Placing.
“Placing Price”	0.3 pence per Placing Share.
“Placing Shares”	the 1,040,000,007 new Ordinary Shares to be issued pursuant to the Placing which have been conditionally placed by Allenby Capital.
“Resolutions”	the resolutions set out in the Notice of GM and ‘Resolution’ shall mean any one of them.
“Shareholders”	holders of Ordinary Shares and the term “Shareholder” shall be construed accordingly.
“United Kingdom” or “UK”	the United Kingdom of Great Britain and Northern Ireland.
“£”	pounds sterling, the lawful currency of the United Kingdom.

LETTER FROM THE CHAIRMAN OF ROSE PETROLEUM PLC

*(Incorporated and registered in England and Wales under the Companies Act 1985,
with registered number 04573663)*

Directors:

Rt Hon Earl of Kilmorey PC (*Chairman*)
Matthew Idiens (*Chief Executive Officer*)
Chris Eadie (*Chief Financial Officer*)
Kris Hefton (*Chief Operations Officer*)
Kelly Scott (*Non-Executive Director of Oil and Gas Operations*)
Philip Jeffcock (*Non-Executive Director*)

Registered Office:

145-147 St John Street
London
EC1V 4PW

20 May 2015

Dear Shareholder

Proposed Placing of 1,040,000,007 new Ordinary Shares at 0.3 pence per share Notice of General Meeting

1. Introduction

On 20 May the Company announced that it proposes to raise £3.12 million (before expenses) by way of a conditional placing of 1,040,000,007 new Ordinary Shares at the Placing Price of 0.3 pence per new Ordinary Share.

The Placing Shares have been conditionally placed with institutional and other investors, subject, inter alia, to both the passing of the Resolutions at the General Meeting which are being proposed to grant the Directors have the necessary authority and power to allot the Placing Shares for cash on a non-pre-emptive basis, and Admission.

The purpose of this document is to explain the background to and reasons for the Placing and to explain why the Board both considers the Placing to be in the best interests of the Company and its Shareholders as a whole and why the Directors recommend that you vote in favour of the Resolutions to be proposed at the GM, notice of which is set out at the end of this document.

Background to and reasons for the Placing

The Directors believe that there is currently an opportunity to raise funds from a small number of institutional and other investors rather than by offering all Shareholders the opportunity to acquire further shares and that this opportunity may not be present in the near future given the current uncertain market conditions. The Directors believe that the additional cost and delay incurred in connection with any such offer would not have been in the best interests of the Company.

The Directors are proposing the Placing to provide funds to develop the Company's Mancos and Paradox assets in Eastern Utah, U.S.A. and to meet general Group overheads.

The Directors believe that the Placing will give the Company sufficient working capital to pursue the planned exploration programme for at least the next six months. However, exploration costs are difficult to predict and if they prove to be higher than anticipated, or in the event of unforeseen circumstances, further capital may be required.

The Directors believe that the net proceeds of the Placing are required in order for the Company to continue with its planned exploration programme. Without any additional funding, the Directors are of the view that the Company will not be in a position to carry out its planned exploration programme as intended.

2. Details of the Placing

The Company proposes to raise £3.12 million (before expenses) through the issue of the Placing Shares at the Placing Price. The Placing Price represents a discount of approximately 14.3 per cent. to the closing bid-price of 0.35 pence per Ordinary Share on 19 May 2015, being the last dealing day prior to the announcement of the Placing. Having considered the price at which the Ordinary Shares are currently traded, and other market factors, the Directors have resolved that the Placing Price is appropriate. The Placing Shares will represent 40.78 per cent. of the Company's Enlarged Share Capital. The Placing is conditional, *inter alia*, the passing of the Resolutions at the GM and Admission.

Pursuant to the terms of the Placing Agreement, Allenby Capital, as agent for the Company, has agreed to use its reasonable endeavours to procure subscribers for the Placing Shares at the Placing Price. The Placing Agreement is conditional upon, *inter alia*, the Resolutions being duly passed at the GM and Admission becoming effective on or before 8.00 a.m. on 17 June 2015 (or such later date as Allenby Capital and the Company may agree, being no later than 30 June 2015). The Placing Agreement contains provisions entitling Allenby to terminate the Placing Agreement at any time prior to Admission in certain circumstances. If this right is exercised the Placing will not proceed. The Placing has not been underwritten by Allenby Capital.

The Company has agreed to pay certain fees and commissions to Allenby Capital in respect of the Placing.

Application will be made for Admission and it is expected that Admission will become effective and that dealings in the Placing Shares will commence at 8.00 a.m. on 17 June 2015.

The Placing Shares will, when issued, rank *pari passu* in all respects with the Existing Ordinary Shares, including the right to receive all dividends and other distributions declared following Admission.

3. Core results and prospects

Core results

A separate announcement of the results of the recent core analysis was made on 20 May 2015. The key highlights of this were as follows:

- Mancos core analysis results correlate strongly or exceed parameters used by Ryder Scott to calculate the Prospective Recoverable Resources of 709MMbbls oil and 4.26 TCF gas.
- Results provide increased confidence in horizontal well locations following extensive analysis.
- Permitting process for six new Mancos wells on-going.
- First horizontal well to target the Mancos Emery formation, the reservoir or "carrier" bed – anticipate spudding of first well before YE2015
 - Locating in the Cisco Dome field will offer cost reductions due to existing infrastructure and gathering system for gas sales
 - Mancos benefits from a low breakeven price

Prospects

Subject to the successful completion of the Placing and Admission, the Company anticipates announcing the following developments over the next six months:

- Final results and conclusions from the Mancos 1-34 well core analysis;
- Cisco Dome work over/production programme results;
- permitting of the six Mancos well locations;
- potential Ryder Scott reserve report update;
- production updates from mining operations; and
- drill permits progress.

4. Development economics update

Mancos

Based on the production profile and OPEX model for other existing Mancos producing wells in the area, and given the CAPEX requirements of a major development programme, the Directors believe that a breakeven price of US\$17/BOE from the Mancos is realistic and achievable.

At a price of US\$55/BO and US\$3.00/MCFG, and based on a US\$140m equity investment, the Company estimates the following project economics for the Mancos:

- NPV10: US\$477m
- ROR: 44 per cent.
- cash flow positive in 2018

The Directors also consider that the robust economics of the Mancos acreage would result in strong economics for the planned single pilot well with individual production facility costs. At a price of US\$60/BO and US\$3.50/MCFG, the Company estimates the following 'single well' economics:

- pilot well CAPEX: US\$3.5m
- wellhead NPV10: US\$1.6m
- 20 year gross EUR(BOE):226,000 bbls
- pilot wellhead breakeven: US\$30/boe

Paradox

At a price of US\$55/BO and US\$3.00/MCFG the Company estimates the following economics:

- NPV10: US\$765m
- ROR: 52 per cent.
- project payout: 5.5 years.

5. General Meeting

Set out at the end of this document is the notice convening the GM to be held on 16 June 2015 at the offices of Allenby Capital, 3 St Helen's Place, London, EC3A 6AB, at 10.00 a.m. at which the Resolutions will be proposed.

The Resolutions to be proposed at the GM are as follows:

Resolution 1

Ordinary resolution to grant the Directors authority pursuant to section 551 of the Act to allot Ordinary Shares up to a nominal value of £1,397,000 representing the Placing Shares plus an amount sufficient to enable the Company to issue all outstanding options and an amount equivalent to approximately 6.5 per cent. of the Enlarged Share Capital. This is in line with investor guidelines.

Resolution 2

Special resolution to disapply pre-emption rights pursuant to section 570 of the Act. This Resolution allows the Directors to allot shares on a non pre-emptive basis, limited to:

- (a) the issue and allotment of the Placing Shares;
- (b) allotments pursuant to offers of shares to existing Shareholders in proportion to their existing holdings subject only to exclusions to deal with fractional entitlements and legal or practical problems in connection with overseas territories;
- (c) the allotment of equity securities pursuant to the terms of any share schemes for Directors and employees of the Group; and

(d) a nominal value of £357,000 representing an amount sufficient to enable the Company to issue all outstanding options and an amount equivalent to approximately 6.5 per cent. of the Enlarged Share Capital.

Resolution 3

Special resolution to grant authority for the Company to make market purchases of its own Ordinary Shares. If passed, the resolution gives authority for the Company to purchase up to 10 per cent. of its Ordinary Shares to be held by the Company as treasury shares.

The resolution specifies the minimum and maximum prices which may be paid for any Ordinary Shares purchased under this authority. The authority will expire on the earlier of 15 months from the date of passing of the resolution and the Company's 2016 annual general meeting.

Resolution 4

Special resolution to amend article 15.1 of the Articles of Association of the Company to change the notice period required to call a general meeting convened for the passing of a special resolution from "21 Clear Days' notice in writing" to "14 Clear Days' notice in writing".

Resolution 1 will be proposed as an ordinary resolution and requires the approval of a simple majority of Shareholders voting at the General Meeting, either in person or by proxy. Resolutions 2, 3 and 4 will be proposed as special resolutions and require the approval of a majority of not less than 75 per cent. of the Shareholders at the General Meeting, either in person or by proxy. All authorities in respect of the issue and allotment of new Ordinary Shares contained in the Notice of GM are in substitution for those authorities approved at the Company's last Annual General Meeting (to the extent unused).

6. Action to be taken

Shareholders will find enclosed with this document a reply-paid Form of Proxy for use at the GM. Whether or not you intend to be present at the GM, you are requested to complete and sign the Form of Proxy and return it to the Company's Registrars, Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU as soon as possible and, in any event, so as to arrive not later than 10.00 a.m. on 14 June 2015. Unless the Form of Proxy is received by this date and time, it will be invalid. The completion and return of a Form of Proxy will not preclude you from attending the GM and voting in person if you so wish.

7. Documents Available

Copies of this document will be available to the public, free of charge, at the Company's registered office and at the offices of Allenby Capital, 3 St Helen's Place, London, EC3A 6AB, during usual business hours on any weekday (Saturdays, Sundays and public holidays expected) for one month from the date of this document. This document will also be available on the Company's website, www.rosepetroleum.com.

8. Recommendation

The Directors consider that the Placing is in the best interests of the Company and its Shareholders as a whole. Accordingly, the Directors unanimously recommend that Shareholders vote in favour of the Resolutions to be proposed at the GM, as they have intend to do in respect of their aggregate interests of 43,279,614 Ordinary Shares (representing approximately 2.87 per cent. of the Company's Existing Ordinary Shares).

Yours sincerely

Rt Hon Earl of Kilmorey PC
Chairman

Rose Petroleum plc

*(Incorporated and registered in England and Wales under the Companies Act 1985,
with registered number 04573663)*

NOTICE OF GENERAL MEETING

A General Meeting of Rose Petroleum plc (the “**Company**”) will be held at 10.00 a.m. on 16 June 2015 at the offices of Allenby Capital Limited, 3 St Helen’s Place, London, EC3A 6AB, for the purposes of considering and, if thought fit, passing the following resolutions, of which resolution 1 will be proposed as an ordinary resolution and resolutions 2, 3 and 4 will be proposed as special resolutions:

ORDINARY RESOLUTION

1. THAT the Directors of the Company be and are hereby generally and unconditionally authorised for the purposes of section 551 of the Companies Act 2006 (the “**Act**”), in substitution for any such authority granted at the Annual General Meeting of the Company held on 27 June 2014 (“**2014 AGM**”) to the extent unused, to issue and allot ordinary shares of 0.1 pence each in the Capital of the Company (“**Ordinary Shares**”) or grant rights to subscribe for or to convert any security into shares in the Company (“**Rights**”) up to a maximum nominal amount of £1,397,000 to such persons at such times and on such terms as they think proper, provided that this authority shall expire at the conclusion of the next Annual General Meeting of the Company after the passing of this resolution (unless renewed, varied or revoked by the Company prior to or on that date), save that the Company may make an offer or agreement before the expiry of this authority which would or might require Ordinary Shares to be allotted or Rights to be granted after such expiry and the Directors may allot Ordinary Shares or grant Rights pursuant to any such offer or agreement as if the authority conferred by this resolution had not expired.

SPECIAL RESOLUTION

2. THAT, subject to and conditional upon the passing of resolution 1 above, in accordance with Section 570 of the Act and in substitution for any existing authorities granted at the 2014 AGM, the Directors be and are hereby generally empowered to allot for cash or otherwise equity securities (as defined in Section 560 of the Act) of the Company pursuant to the authority conferred by resolution 1 as if section 561 of the Act did not apply to such allotment provided that this power shall be limited to:
 - (a) the allotment of 1,040,000,007 Ordinary Shares in connection with a Placing as described in the circular to shareholders dated 20 May 2015;
 - (b) the allotment of equity securities in connection with any other offer (whether by way of rights issue, open offer or otherwise) to holders of Ordinary Shares in the capital of the Company in proportion (as nearly as may be) to their existing holdings of such shares, subject only to any exclusions or other arrangements which the Directors may deem necessary or expedient to deal with fractional entitlements, legal or practical problems arising in any overseas territory or the requirements of any regulatory body or stock exchange in any territory;
 - (c) the allotment of equity securities pursuant to the terms of any share schemes for Directors and employees of the Company or any of its subsidiaries; and
 - (d) the allotment otherwise than pursuant to subparagraphs (a) to (c) (inclusive) above of equity securities not exceeding in aggregate the nominal amount of £357,000;

and shall operate in substitution for and to the exclusion of the authority granted at the 2014 AGM (to the extent unused), and provided that this power shall expire at the conclusion of the next Annual General Meeting of the Company after the passing of this resolution (unless renewed, varied or revoked by the Company prior to or on that date), save that the Company may make an offer or agreement before the expiry of this power which would or might require equity securities to be allotted

for cash after such expiry and the Directors may allot equity securities for cash pursuant to any such offer or agreement as if the power conferred by this resolution had not expired.

3. To authorise the Company generally and unconditionally to make market purchases (within the meaning of section 693(4) of the Act) of Ordinary Shares PROVIDED THAT:
- (a) the maximum aggregate number of Ordinary Shares that may be purchased is up to an aggregate number of 10 per cent. of the nominal value of the issued ordinary share capital of the Company at that time to be held by the Company as treasury shares (as that term is defined in section 724 of the 2006 Act);
 - (b) the minimum price (excluding expenses) which may be paid for each Ordinary Share is 0.1p;
 - (c) the maximum price (excluding expenses) which may be paid for each Ordinary Share is the higher of:
 - (i) 105 per cent. of the average market price of an Ordinary Share as derived from the Stock Exchange Alternative Trading Service for the five business days prior to the day the purchase is made; and
 - (ii) the value of an Ordinary Share calculated on the basis of the higher of the price quoted for:
 - (1) the last independent trade of; and
 - (2) the highest current independent bid for,any number of the Company's Ordinary Shares on the trading venue where the purchase is carried out,

and the authority conferred by this Resolution shall expire on whichever is earlier of the conclusion of the next Annual General Meeting of the Company or the date falling 15 months from the date of the passing of this Resolution (unless renewed, varied or revoked by the Company prior to or on that date), save that the Company may, before such expiry enter into a contract to purchase Ordinary Shares which would or might be executed wholly or partly after the expiry of such authority.

4. That the Articles of Association of the Company be amended by the deletion of the existing Article 15.1 and the insertion of the following new Article 15.1:

“15.1 Period of notice

An annual general meeting (or a general meeting convened on special notice as required by the Statutes) shall be convened by not less than 21 Clear Days' notice in writing. All other general meetings shall be convened by not less than 14 Clear Days' notice in writing.”

BY ORDER OF THE BOARD

The Rt. Hon Earl of Kilmorey PC

Chairman

Dated: 20 May 2015

Registered Office:
145-147 St John Street
London
EC1V 4PW

Notes:

1. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those members registered on the Company's register of members at 6.00 p.m. on 14 June 2015 shall be entitled to attend and vote at the General Meeting.
2. If you are a member of the Company at the time set out in note 1 above, you are entitled to attend, speak and vote at the General Meeting and are entitled to appoint one or more proxies to attend, speak and vote in your stead. A proxy need not be a member of the Company. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
3. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, each different proxy appointment form must be received by Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent, BR3 4TU not less than 48 hours before the time appointed for the meeting.
4. A vote withheld is not a vote in law which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.
5. A prepaid envelope in which to return the proxy is enclosed. To be valid any form of proxy and power of attorney or other authority under which it is signed or a notarially certified or office copy of such power of authority must be lodged with the Company's Registrars Capita Asset Services, at PXS, 34 Beckenham Road, Beckenham, Kent, BR3 4TU so as to be received not less than 48 hours before the time appointed for the meeting or any adjourned meeting. The return of a form of proxy will not preclude a member from attending and voting at the meeting in person should he subsequently decide to do so.
6. CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so for the General Meeting and any adjournment(s) thereof by utilising the procedures described in the CREST manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
7. In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a CREST Proxy Instruction) must be properly authenticated in accordance with Euroclear UK & Ireland Limited's (EUI) specifications and must contain the information required for such instructions, as described in the CREST manual. The message must be transmitted so as to be received by the issuer's agent (Capita Asset Services, ID RA10) not less than 48 hours before the time appointed for the meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST applications host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.
8. CREST members and, where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST proxy instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST manual concerning practical limitations of the CREST system and timings.
9. The Company may treat as invalid a CREST proxy instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
10. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).